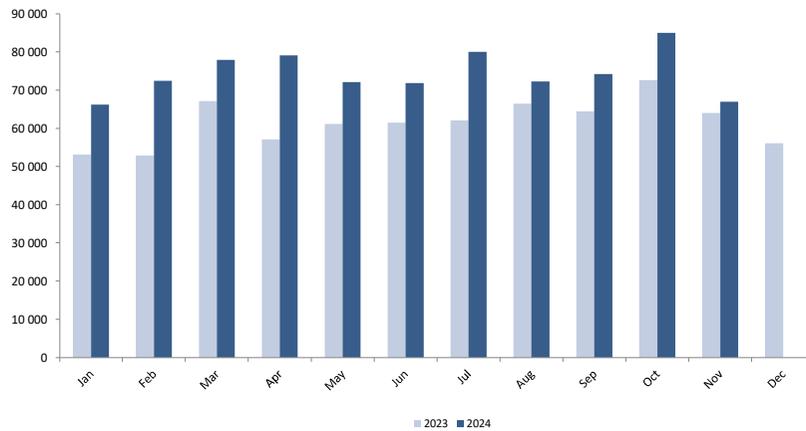


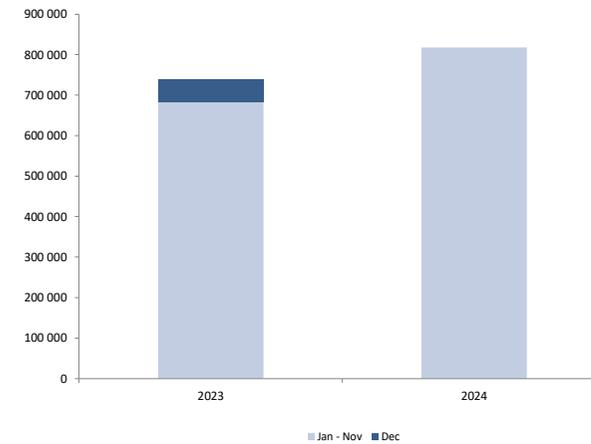
First Registrations of used Passenger Cars in Poland, 2023 - 2024
PZPM based on data from Centralna Ewidencja Pojazdow

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2023	53 156	52 854	67 125	57 090	61 109	61 502	62 035	66 472	64 431	72 638	63 976	56 051	738 439
2024	66 186	72 408	77 918	79 087	72 082	71 814	79 987	72 310	74 241	84 992	66 966		817 991
%change y/y	24,5%	37,0%	16,1%	38,5%	18,0%	16,8%	28,9%	8,8%	15,2%	17,0%	4,7%		19,9%

**First Registrations of Used PC in Poland
2023 - 2024**



First Registrations of Used PC in Poland



Age Structure Jan-Dec 2023

Age	Number of vehicles	Share %
<=4 years	64 179	8,7%
>4 years & <=10 years	227 773	30,8%
>10 years	446 487	60,5%
Total	738 439	100%

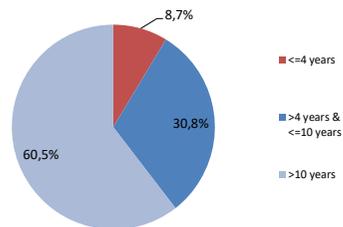
Age Structure Jan-Nov 2023

Age	Number of vehicles	Share %
<=4 years	56 629	8,3%
>4 years & <=10 years	208 768	30,6%
>10 years	416 991	61,1%
Total	682 388	100%

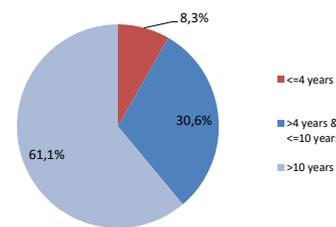
Age Structure Jan-Nov 2024

Age	Number of vehicles	Share %
<=4 years	83 578	10,2%
>4 years & <=10 years	286 454	35,0%
>10 years	447 959	54,8%
Total	817 991	100%

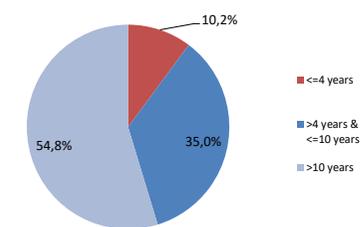
**First Registrations of Used Vehicles
in year 2024 - age structure**



**First Registrations of Used Vehicles
Jan-Nov 2023 - age structure**



**First Registrations of Used Vehicles
Jan-Nov 2024 - age structure**

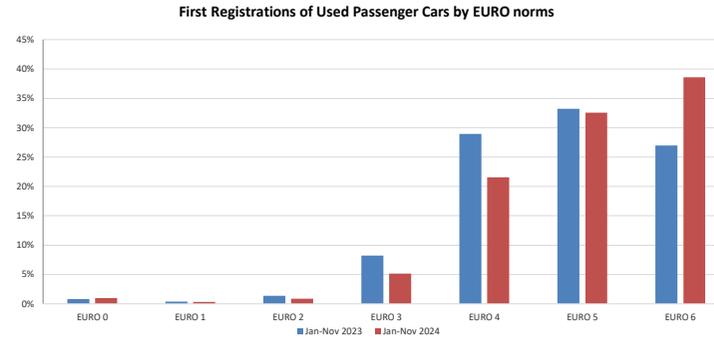


First Registrations of Used Passenger Cars by EURO norms

First Registrations of Used Passenger Cars by EURO norms*

Norm	Jan-Nov 2023	Jan-Nov 2024
EURO 0	0,8%	1,0%
EURO 1	0,4%	0,3%
EURO 2	1,4%	0,9%
EURO 3	8,2%	5,1%
EURO 4	29,0%	21,5%
EURO 5	33,2%	32,5%
EURO 6	27,0%	38,6%
Sum	100%	100%

*PZPM estimates



First Registrations of Used Passenger Cars by Fuel Type

First Registrations of Used Passenger Cars by Fuel Type

Fuel Type	Jan-Nov 2023		Jan-Nov 2024		Volume Change y/y	Market Share Change y/y
	thousand units	mkt share %	thousand units	mkt share %		
Petrol	361,5	53,0%	439,6	53,7%	+21,6%	+0,8 pp
Diesel	288,5	42,3%	326,0	39,9%	+13,0%	-2,4 pp
AFV / Others	32,4	4,8%	52,4	6,4%	+61,5%	+1,7 pp
including:						
Electric	3,482	0,5%	4,895	0,6%	+40,6%	+0,1 pp
Hybrid	17,239	2,5%	31,455	3,8%	+82,5%	+1,3 pp
Hybrid Plug-In	2,388	0,3%	6,458	0,8%	+170,4%	+0,4 pp
LPG	9,0	1,3%	9,0	1,1%	+0,2%	-0,2 pp
CNG/LNG	0,190	0,0%	0,264	0,0%	+38,9%	+0,0 pp
Others / N.A.	0,137	0,0%	0,294	0,0%	+114,6%	+0,0 pp

